

What do we charge?

We get asked this question asked a lot.

Our fees are based on the complexity of your tax return. We have a posted fee schedule available at our offices.

In general, we charge:

- a fixed price for each tax form and worksheet used in the preparation of your tax return.
- a per-item charge for certain items like stock sales and depreciation.

We can provide a more precise estimate if we know more about your tax situation. Please contact our office for more information or please use this worksheet (add link to worksheet #1) to help you estimate the required forms you may need.

Individual Tax Return Preparation Fees

Our fees for Individual Tax Returns are generally form-based.

For example: If you are required to use the following forms Form 1040, Schedule A, and Oregon Form 40 a set price would be applied to each form.

For the 2015 filing season our fee for the Form 1040 is \$190, Schedule A is \$55 and Oregon 40 is \$60 for a total preparation fee of \$305.

Below is a table which outlines some common tax return situations and our fees for preparing forms associated with these returns.

these are estimated prices based off our fee schedule. This does not mean that if something changes with your return from one year to the next the fee could not change

Tax Return includes the following income and deductions **	Required Forms	Estimated Charge
Example 1: 1040EZ Short Form: This return only has W2 Income only, no dependents. Federal and Oregon State returns both electronic filing.	1040EZ, Oregon 40	\$170
Example 2: 1040 Short Form with dependents: This return has no childcare expenses or Earned Income Credit. W2 Income only. Federal and Oregon State returns both electronic filing.	1040A, Oregon Form 40	\$225
Example 3: 1040 Short Form with dependents & EIC: This return includes W2 income only. No childcare expense. Federal and Oregon State returns both electronic filing.	1040A, EIC, 8867, Form 40	\$300
Example 4: 1040 Short Form with dependents & college education expenses: This return includes W2 income only. No EIC. Federal and Oregon State returns both electronic filing.	1040A, 8863, Oregon 40	\$255

<p>Example 5: Long Form 1040, itemized deductions with dependents: This return includes income is from Wages, Unemployment, Pension, Social Security, Interest and Dividend income is less than \$1,500. Federal and Oregon State returns both electronic filing.</p>	1040, Sch A, Oregon Form 40	\$305
<p>Example 6: Stock sales: In this tax return all facts the same as example #5 except there is additional income reported for stock sales. Schedule D is \$40. Then add \$5 for each 8949 required and \$3 for each sale reported. For this example assumes 5 long-term and 5 short-term sales. Federal and Oregon State returns both electronic filing.</p>	1040, Sch A, Sch D, 2 x 8949, Oregon Form 40	\$385
<p>Example 7: Rental property: In this tax return the facts are the same as example #5, except there is additional income from a single rental property. Depreciation schedule shows 5 assets at \$3 each. Federal and Oregon State returns both electronic filing.</p>	1040, Sch A, Sch E, 4562, Oregon Form 40	\$390
<p>Example 8: Self Employment/Business Income: In this example The Long Form 1040 is reporting income from Self-Employment. Price will vary according to complexity of the business return and other forms and schedules that are a part of the tax return. Federal and Oregon State returns both electronic filing. Please contact us for a more detailed breakdown of cost of this type of return</p>	1040, Schedule C, Oregon Form 40	Low: \$400 Average: \$460 - \$600 High: \$800 - \$1,000

Partnerships, LLC's Corporations (C & S Corps)

Fees for preparing corporate and partnership returns vary according to the complexity of the tax return. The average fee ranges from \$375-\$1250**.

You can obtain a price estimate for your company by filling out the appropriate organizer and then calling 541-738-4313 or drop by our office.

[Partnership & LLC Organizer \(link Worksheet #2\)](#)

[S-Corporation Organizer \(link worksheet #3\)](#)

[C-Corporation Organizer \(link worksheet #4\)](#)

If any accounting is required this fee will be separate from the tax return fee and subject to the hourly accounting rate billed out in half hour increments of \$80 per hour

Bookkeeping & Payroll

Our bookkeepers are proficient with QuickBooks.
Our in-house bookkeeping/payroll service rate is \$80 per hour.
Our on location bookkeeping service rate is \$90 per hour.

In-house accounting rates are billed out in half hour increments at a rate of \$80 per hour. On location accounting rates are billed out in half hour increments at a rate of \$90 per hour

Business & Tax Consulting

Consulting services are billed in half-hour increments at a rate of \$150 per hour.

Oregon Laws Governing Pricing Disclosure

Oregon Licensing Laws governing advertising and pricing state:

"No licensee shall give or offer to give a discount unless":

- The discount is based upon a conspicuously posted basic fee schedule at the licensee's place of business; and
- The fees on the posted basic fee schedule are the usual and customary charges of the business; and
- The posted basic fee schedule is made available to the general public."

The purpose of this rule is to ensure income tax services who advertise discounts to attract customers fairly and openly disclose their pricing.

In accordance with these laws, NW Tax & Accounting, LLC makes every effort to openly and fairly disclose our pricing. We believe it is the responsibility of all licensed tax professionals to adhere to the Code of Conduct set forth by the Oregon Board of Tax Service Examiners [Tax Board's rules](#) governing the conduct for tax professionals in Oregon.

Oregon law requires tax preparers who offer discounts or coupons to post their price schedule. Ask to see your preparer's price schedule to ensure you are being fairly charged.